

NOTICE TO SECURITYHOLDERS

relating to the issuance of:

STANDARD LONG BARRIER DIGITAL CERTIFICATES WITH MEMORY EFFECT on Basket of Shares due 28.03.2024

**“BANCA IMI S.P.A. CASH COLLECT CERTIFICATES a Premi Condizionati Trimestrali con Effetto Memoria “Utility Europe” – Scadenza 28.03.2024”
(ISIN XS2124018545)**

under the Warrants and Certificates Programme, approved by the *Commission de Surveillance du Secteur Financier* (CSSF) on 8 July 2019, as amended and supplemented

and

**STANDARD LONG BARRIER DIGITAL CERTIFICATES on Basket of Shares due 29.11.2024
“Intesa Sanpaolo S.p.A. Digital “Doppia Barriera” Certificates su “Basket Utilities Euro” – Scadenza 29.11.2024”
(ISIN XS2249459814)**

under the Warrants and Certificates Programme IMI CIB, approved by the *Commission de Surveillance du Secteur Financier* (CSSF) on 12 June 2020, as amended and supplemented

(the “Certificates”)

On 17 September 2021, the announcement of the following rights issue made by Veolia Environnement SA has become effective: shareholders of Veolia Environnement SA common shares (ISIN Code: FR0000124141, Bloomberg Code: VIE FP <Equity>) (the “**Veolia Environnement Share**”) are entitled to purchase 4 new shares for every 21 existing Veolia Environnement Shares held, at a subscription price of €22.70 per new share.

Therefore, Intesa Sanpaolo S.p.A., acting as Calculation Agent of the Certificates has adjusted the Strikes and Multipliers of the Veolia Environnement Share on the basis of the factor $K = 0.964171$, calculated in accordance with the formula shown in the Euronext Notice No. CA210916DE1 of 16 September 2021:

ISIN CODE	Underlying	OLD C_o^*	ADJUSTED C_o^*
XS2124018545	Basket of Shares (Veolia Environnement SA share is a Basket Constituent)	19.0010	18.3202
XS2249459814	Basket of Shares (Veolia Environnement SA share is a Basket Constituent)	19.7817	19.0729

*equal to the arithmetic mean of the closing prices of the Basket Constituent Veolia Environnement SA share determined on the Determination Dates of the relevant certificate.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the relevant Final Terms relating to the Certificates.

Milan, 17 September 2021

Intesa Sanpaolo S.p.A.

